

**MOHIT INDUSTRIES LIMITED**

CIN: L17119GJ1991PLC015074

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Website: [www.mohitindustries.com](http://www.mohitindustries.com)

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**CORRIGENDUM TO THE NOTICE OF 30<sup>th</sup> ANNUAL GENERAL MEETING DATED 28/08/2020**

Dear Members,

We draw the attention of the members of Mohit Industries Limited to the 30<sup>th</sup> Annual General Meeting Notice dated 28th August, 2020 ("AGM Notice"). **Item No. 6** of the Notice dated 28th August, 2020 seeks approval of the members for Issue of Equity Shares on Preferential Basis to the Promoter and person belonging to the Promoter Group.

The provisions of Regulation 165 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 states that where the shares of an issuer are not frequently traded, the price determined by the issuer shall take into account the valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies: Provided that the issuer shall submit a certificate stating that the issuer is in compliance of this regulation, obtained from an independent valuer to the stock exchange where the equity shares of the issuer are listed. In terms of the said provisions, as the Equity Shares of Mohit Industries Limited ("The Company") are infrequently traded. Hence, the issue price will be determine in accordance with regulation 165 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In view of the above, the Pricing of the Issue regulation which was mentioned as **164** in the Notice, should be read as **Regulation 165 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**.

The Corrigendum to the Notice is also being placed on the company's website-[www.mohitindustries.com](http://www.mohitindustries.com). All other information/contents in the Notice shall remain unchanged.

**By order of the Board  
For Mohit Industries Limited  
Sd/-  
Nikita Padiwal  
(Company Secretary)**

Date: 05/10/2020

Place: Surat