

STATEMENT SHOWING SHAREHOLDING PATTERN

Introductory sub-table (I)(a)			
Name of the Company:	MOHIT INDUSTRIES LIMITED		
Scrip Code, Name of the scrip, class of security:	531453		
Quarter ended:	31-Dec-12		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	14157575		

For Mohit Industries Limited

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(Swati Malu)

(Company Secretary/Compliance officer)



Statement Showing Shareholding Pattern								
Company Name: MOHIT INDUSTRIES LIMITED			Table (I)(a)					
Script Code :531453			Quarter ended on : 31 DEC 2012					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)/(VIII)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group2							
1	Indian							
(a)	Individuals/ HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5812362	5212362	41.05	41.05	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others (Specify)							
(e-i)	Directors Relatives	7	1826833	1276833	12.90	12.90	0	0.00
(e-ii)	Directors	4	1807704	1657704	12.77	12.77	0	0.00
	Sub Total(A)(1)	15	9446899	8146899	66.73	66.73	0	0.00
2	Foreign							
a	Individuals (NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	9446899	8146899	66.73	66.73	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	185850	185850	1.31	1.31	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	185850	185850	1.31	1.31	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	95	2246311	1044811	17.07	17.07	0	0.00
(b)	Individuals							
I	Ind-Hold nominal shr capital upto Rs.1L	1475	846161	806429	5.98	5.98	0	0.00
II	Ind-Hold nominal shr capital in excess of Rs.1L	31	1229819	1229819	8.69	8.69	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Others	0	0	0	0.00	0.00	0	0.00
(d-ii)	Clearing member	16	28863	28863	0.20	0.20	0	0.00
(d-iii)	NRIs	7	3002	3002	0.02	0.02	0	0.00
(d-iv)	NRI Corp Bodies	0	0	0	0.00	0.00	0	0.00
(d-xi)	Directors	1	170670	170670	0.00	0.00	0	0.00
(d-xii)	Directors Relatives	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	1625	4524826	3283594	31.96	31.96	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1626	4710676	3469444	33.27	33.27	0	0.00
	TOTAL (A)+(B)	1641	14157575	11616343	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public -							
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1641	14157575	11616343	100.00	100.00	0	0.00



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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
(I)	(II)	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		(XII)	
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)		(XI)
Sr. No.	Name of the shareholder	Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class	Total shares (including underlying warrants and convertible securities) as a % of diluted share capital
1	AYUSHI SABOO	200000	1.41	0	0.00	0.00	0	0.00	0	0.00	0.00
2	BHAGWATI DEVI SABOO	378773	2.68	0	0.00	0.00	0	0.00	0	0.00	0.00
3	MADHU NARAYAN SABOO	349358	2.47	0	0.00	0.00	0	0.00	0	0.00	0.00
4	MANISH N. SABOO	274286	1.94	0	0.00	0.00	0	0.00	0	0.00	0.00
5	MAK INVESTMENTS LIMITED	1573131	11.11	0	0.00	0.00	0	0.00	0	0.00	0.00
6	MOHIT EXIM PVT. LTD	600000	4.24	0	0.00	0.00	0	0.00	0	0.00	0.00
7	MOHIT NARAYAN SABOO	302836	2.14	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MOHIT OVERSEAS LIMITED	1598622	11.29	0	0.00	0.00	0	0.00	0	0.00	0.00
9	MOHIT YARNS LIMITED	2040609	14.41	0	0.00	0.00	0	0.00	0	0.00	0.00
10	NARAYAN S SABOO	693746	4.90	0	0.00	0.00	0	0.00	0	0.00	0.00
11	NARAYAN SITARAM SABOO HUF	245866	1.74	0	0.00	0.00	0	0.00	0	0.00	0.00
12	NARESH S SABOO	268424	1.90	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SITARAM N SABOO	571248	4.03	0	0.00	0.00	0	0.00	0	0.00	0.00
14	SITARAM NANDLAL SABOO HUF	150000	1.06	0	0.00	0.00	0	0.00	0	0.00	0.00
15	SONIA SABOO	200000	1.41	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	9446899	66.73	0	0.00	0.00	0	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SEST Regulations, 2011



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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants Number of warrants held	As a % Total warrants of the same Class	Details of convertible securities Number of convertible securities held	As a % Total Number of convertible securities of the same Class	Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital	
1	SIMMI NANDWANI	170570	1.21	0	0.00	0.00	0	0.00	
2	INDRA SUDDHIR JAIN	368500	2.60	0	0.00	0.00	0	0.00	
3	NXT FAB PVT LTD	684029	4.83	0	0.00	0.00	0	0.00	
4	NXT POLYESTER PVT LTD	725769	5.13	0	0.00	0.00	0	0.00	
5	PASSAGE TO INDIA MASTER FUND LIMITED	185850	1.31	0	0.00	0.00	0	0.00	
	TOTAL	2134818	15.08	0	0.00	0.00	0	0.00	



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(1)(c)(ii) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital
1	NXT POLYESTER PVT LTD	725769	5.13	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00



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(1)(d) Statement showing details of locked-in shares.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group / Public
1	AYUSHI JAIN	200000	1.41	Promoter / Promoter Group
2	BHAGWATI DEVI SABOO	50000	0.35	Promoter / Promoter Group
3	MANISH SABOO	150000	1.06	Promoter / Promoter Group
4	MOHIT EXIM PVT. LTD	600000	4.24	Promoter / Promoter Group
5	MOHIT SABOO	100000	0.71	Promoter / Promoter Group
6	SONIA SABOO	200000	1.41	Promoter / Promoter Group
7	NXT FAB PVT LTD	600000	4.24	Public
8	NXT POLYESTER PVT LTD	600000	4.24	public
	TOTAL	2500000	17.66	



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(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0
	TOTAL	0	0	0



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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0
	TOTAL	0	0	0



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Notes

- 1 For determining public shareholding for the purpose of Clause 40A
- 2 For definitions of Promoter and Promoter Group, refer to Clause 40A.
- 3 Public shareholding
- 4 Listing Approval of 25,00,000 Equity shares of Rs. 10/- each Issued at premium of Rs. 12.50/-Per Share on Conversion of warrant (preferential offer) has been received



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