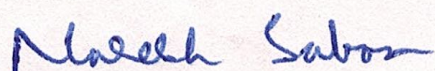


STATEMENT SHOWING SHARE HOLDING PATTERN

I (A)

Name of The Company Scrip Code,Name of the Scrip Class of scrip		MOHIT INDUSTRIES LIMITED 531453		
Partly Paid-up Shares	No.Of Partly Paid-Up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the company	
Held By Promoter/Promoters Group	NIL	NIL	NIL	
Held By public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Outstanding convertible Securities	No.Of oustanding securities	As a % of total no. of oustanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities	
Held By Promoter/Promoters Group	NIL	NIL	NIL	
Held By public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Warrants	No. of warrant	As a % of Total no of Warrants	As a % of total no. of shares of the company assuming full conversion of the warrants	
Held By Promoter/Promoters Group	2500000	100	17.66	
Held By public	NIL	NIL	NIL	
Total	NIL	NIL	NIL	
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	14157575			

For Mohit Industries Limited

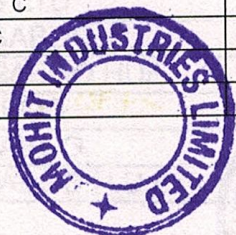


(Naresh S. Saboo)
Director

CLAUSE-35

(I)(a) Statement showing Shareholding Pattern

Name of the Company: MOHIT INDUSTRIES LTD								
Scrip Code: 531453			Quarter ended on: 31ST MARCH 2011					
Category code	Category of shareHolder	Number of Share holders	Total Number of shares	Number of sharesheld in dematerialised Form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number as a percentage	
					A+B	A+B+C		
A	ShareHolding of Promoter and Promoter Group							
1	Indian							
a	Individuals/HUFs	9	2934537	2934537	25.17	25.17	0	0
b	Central Govt./State Govt.	0	0	0	0	0	0	0
c	Bodies Corporate	3	3860460	3860460	33.12	33.12	0	0
d	Financial Institutions/Banks	0	0	0	0	0	0	0
e	Any Other	0	0	0	0	0	0	0
	Sub Total : A1	12	6794997	6794997	58.29	58.29	0	0
2	Foreign							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Other(specify)	0	0	0	0.00	0.00	0	0
	Sub Total : A2	0	0	0	0.00	0.00	0	0
	Sub Total : A	12	6794997	6794997	58.29	58.29	0	0
B	Public shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0
e	Insurance Companies	0	0	0	0.00	0.00	0	0
f	Foreign Institutional Investors	1	185850	185850	1.59	1.59	0	0
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
h	Any Other(NRI Corp Bodies/Foreign Corp Bodies)	0	0	0	0.00	0.00	0	0
	Sub Total : B1	1	185850	185850	1.59	1.59	0	0
2	Non-Institutions							
a	Bodies Corporate	96	1050404	1048904	9.01	9.01	0	0
bi	Individual-Holding nominal shr capital upto Rs.1lakh	2150	1548872	1505640	13.29	13.29	0	0
bii	Individual-Holding nominal shr capital in excess of Rs.1lakh	56	2020269	2020269	17.33	17.33	0	0
c	Any Other							
J1	Clearing Member	18	10707	10707	0.09	0.09		
C02	NRIs	12	46476	46476	0.40	0.40		
C03	Trust	0	0	0	0.00	0.00	0	0
e	GDRs/ADRs/ADSs	0	0	0	0.00	0.00	0	0
	Sub Total : B2	2332	4676728	4631996	40.12	40.12	0	0
	Sub Total : B	2333	4862578	4817846	41.71	41.71	0	0
C	Shares held by Custodians and against which Depository receipt have been is							
		0	0	0	0.00	0.00	0	0
	Sub Total : C	0	0	0	0.00	0.00	0	0
	Sub Total : C	0	0	0	0.00	0.00	0	0
	Total of A+B	2345	11657575	11612843	100.00	100.00	0	0
	Total of A+B+C	2345	11657575	11612843	100.00	100.00	0	0



(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BHAGAWATIDEVI S SABOO	328773	2.820
2	MADHU NARAYAN SABOO	349358	2.997
3	MANISH N. SABOO	124286	1.066
4	MASK INVESTMENTS LTD	860450	7.381
5	MOHIT N. SABOO	202836	1.740
6	MOHIT OVERSEAS PVT LTD.	1598622	13.713
7	MOHIT YARNS LTD	1401388	12.021
8	NARAYAN S. SABOO	693746	5.951
9	NARAYAN S. SABOO HUF	245866	2.109
10	NARESH S SABOO	268424	2.302
11	SITARAM N. SABOO	571248	4.900
12	SITARAM N. SABOO H.U.F.	150000	1.287
	Total :	6794997	58.287

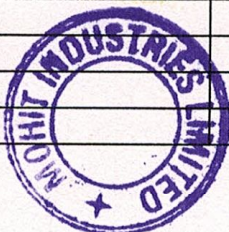
(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding morethan 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BONY NIRANJAN DALAL	241000	2.067
2	GEETABEN NIRANJAN DALAL	254000	2.179
3	NIRANJAN VENILAL DALAL	331000	2.839
4	CIL SECURITIES LIMITED	273392	2.345
5	JAINAM SHARE CONSULTANTS PVT LTD	183730	1.611
6	PASSAGE TO INDIA MASTER FUND LTD	185850	1.594
	Total :	1468972	12.635

(Narash S. Saboo)
Director

(l)(d) Statement showing details of locked-in shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BHAGAWATIDEVI S SABOO	NIL	NIL
2	MADHU NARAYAN SABOO	NIL	NIL
3	MANISH N. SABOO	NIL	NIL
4	MASK INVESTMENTS LTD	NIL	NIL
5	MOHIT N. SABOO	NIL	NIL
6	MOHIT OVERSEAS PVT LTD.	NIL	NIL
7	MOHIT YARNS LTD	NIL	NIL
8	NARAYAN S. SABOO	NIL	NIL
9	NARAYAN S. SABOO HUF	NIL	NIL
10	NARESH S SABOO	NIL	NIL
11	SITARAM N. SABOO	NIL	NIL
12	SITARAM N. SABOO H.U.F.	NIL	NIL
		0	0





(II)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----

(II)(b) Statement showing Holding of Depository Receipts(DRs),Where underlying shares are in excess of 1% of total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----

FOR MOHIT INDUSTRIES LIMITED

Naresh Saboo

(Naresh S. Saboo)
Director

For Submission of Shareholding Pattern Under Clause 35 of Listing Agreement.
Code No: 531453
Submitting herewith the Share holding pattern under Clause 35 of the listing agreement for the quarter ended 31st March, 2011.

Please kindly receive same & give acknowledgement.

Thanking You,

Yours truly,

For Mohit Industries Ltd

Naresh Saboo

(Naresh S. Saboo)
Director