

## STATEMENT SHOWING SHAREHOLDING PATTERN

Introductory sub-table (I)(a)			
<b>Name of the Company:-</b>	<b>MOHIT INDUSTRIES LIMITED</b>		
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>MOHITIND</b>		
<b>Quarter ended:</b>	<b>30-Sep-14</b>		
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>14,157,575</b>		

For Mohit Industries Limited

*Smay*  
 (Swati Malu)  
 (Company Secretary)



Statement Showing Shareholding Pattern								
Company Name: MOHIT INDUSTRIES LIMITED			Table (I)(a)					
Quarter ended on : 30th September, 2014								
Category code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter &amp; Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5812362	5812362	41.05	41.05	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)				0.00			
(e-i)	Directors Relatives	6	1916385	1916385	13.54	13.54	0	0.00
(e-ii)	Directors	4	1862631	1862631	13.16	13.16	0	0.00
	<b>Sub Total(A)(1)</b>	<b>14</b>	<b>9591378</b>	<b>9591378</b>	<b>67.75</b>	<b>67.75</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>14</b>	<b>9591378</b>	<b>9591378</b>	<b>67.75</b>	<b>67.75</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	82	2042453	2040953	14.43	14.43	0	0.00
(b)	Individuals							
I	Ind-Hold nominal shr capital upto Rs.1L	1395	848945	812513	6.00	6.00	0	0.00
II	Ind-Hold nominal shr capital in excess of Rs.1L	38	1658557	1658557	11.71	11.71	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)				0.00			
(d-i)	Others	0	0	0	0.00	0.00	0	0.00
(d-ii)	Clearing member	12	15179	15179	0.11	0.11	0	0.00
(d-iii)	NRIs	6	1063	1063	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>1533</b>	<b>4566197</b>	<b>4528265</b>	<b>32.25</b>	<b>32.25</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>1533</b>	<b>4566197</b>	<b>4528265</b>	<b>32.25</b>	<b>32.25</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1547</b>	<b>14157575</b>	<b>14119643</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1547</b>	<b>14157575</b>	<b>14119643</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

For Mohit Industries Ltd.

Company Secretary

(I) (b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"																			
Sr. No.	Name of the shareholder	Details of Shares held	Encumbered shares (*)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital														
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)									
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percent age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class										
1	AYUSHI SUDHIR JAIN	200000	1.41	0	0.00	0.00	0	0.00	0	0.00										1.41
2	MADHU NARAYAN SABOO	790683	5.58	0	0.00	0.00	0	0.00	0	0.00										5.58
3	MANISH N. SABOO	274286	1.94	0	0.00	0.00	0	0.00	0	0.00										1.94
4	MASK INVESTMENTS LIMITED	1573131	11.11	0	0.00	0.00	0	0.00	0	0.00										11.11
5	MOHIT EXIM PVT. LTD	600000	4.24	0	0.00	0.00	0	0.00	0	0.00										4.24
6	MOHIT NARAYAN SABOO	302836	2.14	0	0.00	0.00	0	0.00	0	0.00										2.14
7	MOHIT OVERSEAS LIMITED	1598622	11.29	0	0.00	0.00	0	0.00	0	0.00										11.29
8	MOHIT YARNS LIMITED	2040609	14.41	0	0.00	0.00	0	0.00	0	0.00										14.41
9	NARAYAN S SABOO	769900	5.44	0	0.00	0.00	0	0.00	0	0.00										5.44
10	NARAYAN SITARAM SABOO	272866	1.93	0	0.00	0.00	0	0.00	0	0.00										1.93
11	NARESH S SABOO	268424	1.90	0	0.00	0.00	0	0.00	0	0.00										1.90
12	SITARAM N SABOO	550021	3.88	0	0.00	0.00	0	0.00	0	0.00										3.88
13	SITARAM NANDLAL SABOO	150000	1.06	0	0.00	0.00	0	0.00	0	0.00										1.06
14	SONIA SABOO	200000	1.41	0	0.00	0.00	0	0.00	0	0.00										1.41
	<b>TOTAL</b>	<b>9591378</b>	<b>67.75</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>										<b>67.75</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

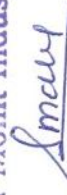
For Mohit Industries Ltd.

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Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class		
1	RAJESH KUMAR SODHANI	144284	1.02	0	0.00	0	0	1.02	
2	ARIHANT CAPITAL MKT. LTD	224933	1.59	0	0.00	0	0	1.59	
3	SIMMI NANDWANI	296140	2.09	0	0.00	0	0	2.09	
4	INDRA SUDHIR JAIN	370000	2.61	0	0.00	0	0	2.61	
5	NXT FAB PVT LTD	684029	4.83	0	0.00	0	0	4.83	
6	NXT POLYESTER PVT LTD	728168	5.14	0	0.00	0	0	5.14	
	<b>TOTAL</b>	<b>2447554</b>	<b>17.29</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>17.29</b>	

For Mohit Industries Ltd.



Company Secretary

**(I)(c)(ii)** Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	
1	NXT POLYESTER PRIVATE LIMITED	728168	5.14	0	0.00	0	0.00	5.14
	<b>TOTAL</b>	<b>728168</b>	<b>5.14</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>5.14</b>

For Mohit Industries Ltd.

*Smay*  
Company Secretary

(I)(d)	<u>Statement showing details of locked-in shares</u>				Promoter / Promoter Group / Public
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		
1	AYUSHI SUDHIR JAIN	200000	1.41		Promoter / Promoter Group
2	SITARAM N SABOO	50000	0.35		Promoter / Promoter Group
3	MANISH SABOO	150000	1.06		Promoter / Promoter Group
4	MOHIT EXIM PVT. LTD	600000	4.24		Promoter / Promoter Group
5	MOHIT SABOO	100000	0.71		Promoter / Promoter Group
6	SONIA SABOO	200000	1.41		Promoter / Promoter Group
	<b>TOTAL</b>	<b>1300000</b>	<b>9.18</b>		

For Mohit Industries Ltd.

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Company Secretary

<u>Statement showing details of Depository Receipts (DRs)</u>			
(II)(a)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1		0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

<u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares.</u>			
(II)(b)			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1		0	0
	<b>TOTAL</b>	<b>0</b>	<b>0</b>
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For Mohit Industries Ltd.

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Company Secretary