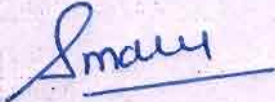


STATEMENT SHOWING SHAREHOLDING PATTERN

Introductory sub-table (I)(a)			
Name of the Company:	MOHIT INDUSTRIES LIMITED		
Scrip Code, Name of the scrip, class of security:	MOHITIND		
Quarter ended:	31-Dec-13		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	14157575		

For Mohit Industries Limited



(Swati Malu)
(Company Secretary)

Statement Showing Shareholding Pattern

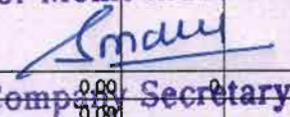
Company Name:
MOHIT INDUSTRIES LIMITED

Table (I)(a)

Quarter ended on :31 Dec 2013

Category code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VII)/(IV)*100
(A)	Shareholding of Promoter & Promoter Group							
1	Indian							
(a)	Individuals/ HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5812362	5812362	41.05	41.05	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)				0.00	0.00		
(e-i)	Directors Relatives	6	1516385	1516385	10.71	10.71	0	0.00
(e-ii)	Directors	4	2262631	2262631	15.98	15.98	0	0.00
	Sub Total(A)(1)	14	9591378	9591378	67.75	67.75	0	0.00
2	Foreign							
a	Individuals (NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	9591378	9591378	67.75	67.75	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	117930	117930	0.83	0.83	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	117930	117930	0.83	0.83	0	0.00
2	Non-Institutions							
(a)	Bodies Corporate	78	2155433	2153933	15.22	15.22	0	0.00
(b)	Individuals							
I	Ind-Hold nominal shr capital upto Rs.1L	1397	814907	776975	5.76	5.76	0	0.00
II	Ind-Hold nominal shr capital in excess of Rs.1L	35	1476704	1476704	10.43	10.43	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Others	0	0	0	0.00	0.00	0	0.00
(d-ii)	Clearing member	4	71	71	0.00	0.00	0	0.00
(d-iii)	NRIs	5	1152	1152	0.01	0.01	0	0.00
	Sub-Total (B)(2)	1519	4448267	4408835	31.42	31.42	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1520	4566197	4526765	32.25	32.25	0	0.00
	TOTAL (A)+(B)	1534	14157575	14118143	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public				0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1534	14157575	14118143	100.00	100.00	0	0.00

For Mohit Industries Ltd.



Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percent age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AYUSHI SUDHIR JAIN	200000	1.41	0	0.00	0.00	0	0.00	0	0.00	0.00
2	MADHU NARAYAN SABOO	390683	2.76	0	0.00	0.00	0	0.00	0	0.00	0.00
3	MANISH N. SABOO	274286	1.94	0	0.00	0.00	0	0.00	0	0.00	0.00
4	MASK INVESTMENTS LIMITED	1573131	11.11	0	0.00	0.00	0	0.00	0	0.00	0.00
5	MOHIT EXIM PVT. LTD	600000	4.24	0	0.00	0.00	0	0.00	0	0.00	0.00
6	MOHIT NARAYAN SABOO	302836	2.14	0	0.00	0.00	0	0.00	0	0.00	0.00
7	MOHIT OVERSEAS LIMITED	1598622	11.29	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MOHIT YARNS LIMITED	2040609	14.41	0	0.00	0.00	0	0.00	0	0.00	0.00
9	NARAYAN S SABOO	769900	5.44	0	0.00	0.00	0	0.00	0	0.00	0.00
10	NARAYAN SITARAM SABOO	272866	1.93	0	0.00	0.00	0	0.00	0	0.00	0.00
11	NARESH S SABOO	268424	1.90	0	0.00	0.00	0	0.00	0	0.00	0.00
12	SITARAM N SABOO	950021	6.71	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SITARAM NANDLAL SABOO	150000	1.06	0	0.00	0.00	0	0.00	0	0.00	0.00
14	SONIA SABOO	200000	1.41	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	9591378	67.75	0	0.00	0.00	0	0.00	0	0.00	0.00

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Mohit Industries Ltd.

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Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class		
1	SIMMI NANDWANI	243178	1.72	0	0.00	0.00	0	0.00	
2	ARIHANT CAPITAL MKT. LTD	304559	2.15	0	0.00	0.00	0	0.00	
3	INDRA SUDHIR JAIN	370000	2.61	0	0.00	0.00	0	0.00	
4	NXT FAB PVT LTD	684029	4.83	0	0.00	0.00	0	0.00	
5	NXT POLYESTER PVT LTD	725769	5.13	0	0.00	0.00	0	0.00	
	TOTAL	2327535	16.44	0	0.00	0.00	0	0.00	

For Mohit Industries Ltd.

Smaw
Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % Total Number of warrants of the same Class	Number of convertible securities of the same Class	% w.r.t Total	
1	NXT POLYESTER PRIVATE LIMITED	725769	5.13	0	0.00	0	0.00	0.00
	TOTAL	725769	5.13	0	0.00	0	0.00	0.00

For Mohit Industries Ltd.

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Company Secretary

Statement showing details of locked-in shares				
(I)(d)	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	AYUSHI SUDHIR JAIN	200000	1.41	Promoter / Promoter Group
2	SITARAM N SABOO	50000	0.35	Promoter / Promoter Group
3	MANISH SABOO	150000	1.06	Promoter / Promoter Group
4	MOHIT EXIM PVT. LTD	600000	4.24	Promoter / Promoter Group
5	MOHIT SABOO	100000	0.71	Promoter / Promoter Group
6	SONIA SABOO	200000	1.41	Promoter / Promoter Group
	TOTAL	1300000	9.18	

For Mohit Industries Ltd.


Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1		0	0
	TOTAL	0	0
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0
			0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1		0	0
	TOTAL	0	0
			Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
			0
			0

For Mohit Industries Ltd.

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Company Secretary