

STATEMENT SHOWING SHAREHOLDING PATTERN

| Introductory sub-table (I)(a) | | | |
|---|-------------------------------|---|--|
| Name of the Company: MOHIT INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: NSE:- MOHITIND BSE :- 531453 | | | |
| Quarter ended: 31-Dec-14 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | 14,157,575 | | |

For Mohit Industries Limited


 (Swati Malu)
 (Company Secretary)

For Mohit Industries Ltd.


 Director

Statement Showing Shareholding Pattern

Company Name:
MOHIT INDUSTRIES LIMITED

Table (I)(a)

Quarter ended on :31st December, 2014

| Category code | Category of Shareholder | Number of Shareholders | Total Number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter & Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Govt./ State Govt.(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 5757362 | 5757362 | 40.67 | 40.67 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | | | | 0.00 | | | |
| (e-i) | Directors Relatives | 6 | 1916385 | 1916385 | 13.54 | 13.54 | 0 | 0.00 |
| (e-ii) | Directors | 4 | 1920418 | 1920418 | 13.56 | 13.56 | 0 | 0.00 |
| | Sub Total(A)(1) | 14 | 9594165 | 9594165 | 67.77 | 67.77 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (NRI/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 14 | 9594165 | 9594165 | 67.77 | 67.77 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 87 | 1924102 | 1922602 | 13.59 | 13.59 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Ind-Hold nominal shr capital upto Rs.1L | 1342 | 812217 | 775785 | 5.74 | 5.74 | 0 | 0.00 |
| II | Ind-Hold nominal shr capital in excess of Rs.1L | 39 | 1814420 | 1814420 | 12.82 | 12.82 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | 0.00 | | | |
| (d-i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-ii) | Clearing member | 17 | 11607 | 11607 | 0.08 | 0.08 | 0 | 0.00 |
| (d-iii) | NRIs | 7 | 1064 | 1064 | 0.01 | 0.01 | 0 | 0.00 |
| | Sub-Total (B)(2) | 1492 | 4563410 | 4525478 | 32.23 | 32.23 | 0 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 1492 | 4563410 | 4525478 | 32.23 | 32.23 | 0 | 0.00 |
| | TOTAL (A)+(B) | 1506 | 14157575 | 14119643 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | | | | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 1506 | 14157575 | 14119643 | 100.00 | 100.00 | 0 | 0.00 |

For Mohit Industries Ltd.

Company Secretary

For Mohit Industries Ltd.

Director

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--------------------------|------------------------|---------------------------------------|-----------------------|------------------|--|-------------------------|---|---------------------------------------|--|-------|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a percent age | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | AYUSHI SUDHIR JAIN | 200000 | 1.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.41 |
| 2 | MADHU NARAYAN SABOO | 790683 | 5.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.58 |
| 3 | MANISH N. SABOO | 274286 | 1.94 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.94 |
| 4 | MASK INVESTMENTS LIMITED | 1518131 | 10.72 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.72 |
| 5 | MOHIT EXIM PVT. LTD | 600000 | 4.24 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.24 |
| 6 | MOHIT NARAYAN SABOO | 302836 | 2.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.14 |
| 7 | MOHIT OVERSEAS LIMITED | 1598622 | 11.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 11.29 |
| 8 | MOHIT YARNS LIMITED | 2040609 | 14.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14.41 |
| 9 | NARAYAN S SABOO | 827687 | 5.85 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 5.85 |
| 10 | NARAYAN SITARAM SABOO | 272866 | 1.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.93 |
| 11 | NARESH S SABOO | 268424 | 1.90 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.90 |
| 12 | SITARAM N SABOO | 550021 | 3.88 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.88 |
| 13 | SITARAM NANDLAL SABOO | 150000 | 1.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.06 |
| 14 | SONIA SABOO | 200000 | 1.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.41 |
| | TOTAL | 9594165 | 67.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 67.77 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011. For Mohit Industries Ltd.

S. Manu
Company Secretary

N. Saboo
Director

| (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|---|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | | | Number of warrants held | As a % Total Number of warrants of the same Class | Number of convertible securities held | As a % Total Number of convertible securities of the same Class | | |
| 1 | VIJAYA P. DHOOT | 205456 | 1.45 | 0 | 0.00 | 0.00 | 0 | 1.45 | |
| 2 | INDRA SUDHIR JAIN | 370000 | 2.61 | 0 | 0.00 | 0.00 | 0 | 2.61 | |
| 3 | SIMMI NANDWANI | 441073 | 3.12 | 0 | 0.00 | 0.00 | 0 | 3.12 | |
| 4 | NXT FAB PVT LTD | 684029 | 4.83 | 0 | 0.00 | 0.00 | 0 | 4.83 | |
| 5 | NXT POLYESTER PVT LTD | 724168 | 5.12 | 0 | 0.00 | 0.00 | 0 | 5.12 | |
| | TOTAL | 2424726 | 17.13 | 0 | 0.00 | 0.00 | 0 | 17.13 | |

For Mohit Industries Ltd.

Smaw
Company Secretary

For Mohit Industries Ltd.

N. Saha
Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % Total Number of warrants of the same Class | Number of convertible securities held | Total Number of convertible securities of the same Class % w.r.t | |
| 1 | NXT POLYESTER PRIVATE LIMITED | 724168 | 5.12 | 0 | 0.00 | 0 | 0.00 | 5.12 |
| | TOTAL | 724168 | 5.12 | 0 | 0.00 | 0 | 0.00 | 5.12 |

For Mohit Industries Ltd.

Smay
Company Secretary

For Mohit Industries Ltd.

N. Saha
Director

| (I)(d) | Statement showing details of locked-in shares | | | |
|---------|---|----------------------------|--|------------------------------------|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
| 1 | AYUSHI SUDHIR JAIN | 200000 | 1.41 | Promoter / Promoter Group |
| 2 | SITARAM N SABOO | 50000 | 0.35 | Promoter / Promoter Group |
| 3 | MANISH SABOO | 150000 | 1.06 | Promoter / Promoter Group |
| 4 | MOHIT EXIM PVT. LTD | 600000 | 4.24 | Promoter / Promoter Group |
| 5 | MOHIT SABOO | 100000 | 0.71 | Promoter / Promoter Group |
| 6 | SONIA SABOO | 200000 | 1.41 | Promoter / Promoter Group |
| | TOTAL | 1300000 | 9.18 | |

For Mohit Industries Ltd.

[Signature]
Company Secretary

For Mohit Industries Ltd.

[Signature]
Director

| (II)(a) <u>Statement showing details of Depository Receipts (DRs)</u> | | | | |
|---|--|------------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

| (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u> | | | | |
|--|-----------------------|--|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

For Mohit Industries Ltd.

Sandip
Company Secretary

For Mohit Industries Ltd.

N. Sabharwal
Director