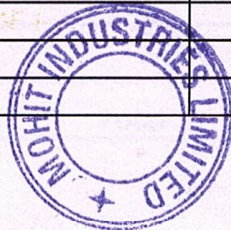


CLAUSE-35

(I)(a) Statement showing Shareholding Pattern

Name of the Company: MOHIT INDUSTRIES LTD								
Scrip Code: 531453		Quarter ended on: 31ST DECEMBER 2010						
Category code	Category of shareholder	Number of Share holders	Total Number of shares	Number of shares held in dematerialised Form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number as a percentage	
					A+B	A+B+C		
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
a	Individuals/HUFs	9	2909005	2909005	24.95	24.95	0	0
b	Central Govt./State Govt.	0	0	0	0	0	0	0
c	Bodies Corporate	3	3860460	3860460	33.12	33.12	0	0
d	Financial Institutions/Banks	0	0	0	0	0	0	0
e	Any Other	0	0	0	0	0	0	0
	<b>Sub Total : A1</b>	<b>12</b>	<b>6769465</b>	<b>6769465</b>	<b>58.07</b>	<b>58.07</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Other(specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total : A2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Sub Total : A</b>	<b>12</b>	<b>6769465</b>	<b>6769465</b>	<b>58.07</b>	<b>58.07</b>	<b>0</b>	<b>0</b>
<b>B</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0
e	Insurance Companies	0	0	0	0.00	0.00	0	0
f	Foreign Institutional Investors	1	185850	185850	1.59	1.59	0	0
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
h	Any Other(NRI Corp Bodies/Foreign Corp Bodies)	0	0	0	0.00	0.00	0	0
	<b>Sub Total : B1</b>	<b>1</b>	<b>185850</b>	<b>185850</b>	<b>1.59</b>	<b>1.59</b>	<b>0</b>	<b>0</b>
2	<b>Non-Institutions</b>							
a	Bodies Corporate	111	1216655	1215155	10.43	10.43	0	0
bi	Individual-Holding nominal shr capital upto Rs.1lakh	2086	1504567	1460735	12.91	12.91	0	0
bii	Individual-Holding nominal shr capital in excess of Rs.	50	1910269	1910269	16.39	16.39	0	0
c	Any Other						0	0
C01	Clearing Member	5	9193	9193	0.08	0.08		
C02	NRIs	12	46476	46476	0.40	0.40		
C03	Trust	1	15100	15100	0.13	0.13	0	0
e	GDRs/ADRs/ADSs	0	0	0	0.00	0.00	0	0
	<b>Sub Total : B2</b>	<b>2265</b>	<b>4702260</b>	<b>4656928</b>	<b>40.34</b>	<b>40.34</b>	<b>0</b>	<b>0</b>
	<b>Sub Total : B</b>	<b>2266</b>	<b>4888110</b>	<b>4842778</b>	<b>41.93</b>	<b>41.93</b>	<b>0</b>	<b>0</b>
<b>C</b>	<b>Shares held by Custodians and against which Depository receipt have been is</b>							
		0	0	0	0.00	0.00	0	0
	<b>Sub Total : C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Sub Total : C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total of A+B</b>	<b>2278</b>	<b>11657575</b>	<b>11612243</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
	<b>Total of A+B+C</b>	<b>2278</b>	<b>11657575</b>	<b>11612243</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

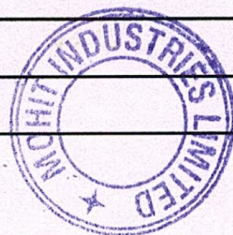


**(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and promoter Group"**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e.Grand Total(A)+(B)+( C ) indicated in statement at para (I)(a) above}
1	BHAGAWATIDEVI S SABOO	328773	2.820
2	MADHU NARAYAN SABOO	338964	2.908
3	MANISH N. SABOO	124286	1.066
4	MASK INVESTMENTS LTD	860450	7.381
5	MOHIT N. SABOO	202836	1.740
6	MOHIT OVERSEAS PVT LTD.	1598622	13.713
7	MOHIT YARNS LTD	1401388	12.021
8	NARAYAN S. SABOO	678608	5.821
9	NARAYAN S. SABOO HUF	245866	2.109
10	NARESH S SABOO	268424	2.302
11	SITARAM N. SABOO	571248	4.900
12	SITARAM N. SABOO H.U.F.	150000	1.287
	<b>Total :</b>	<b>6769465</b>	<b>58.068</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category  
"Public" and holding morethan 1% of the total number of shares**

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e.Grand Total(A)+(B)+( C ) indicated in statement at para (I)(a) above}
1	BONY NIRANJAN DALAL	241000	2.067
2	GEETABEN NIRANJAN DALAL	254000	2.179
3	NIRANJAN VENILAL DALAL	331000	2.839
4	CIL SECURITIES LIMITED	273392	2.345
5	JAINAM SHARE CONSULTANTS PVT LTD	183730	1.611
6	PASSAGE TO INDIA MASTER FUND LTD	185850	1.594
	<b>Total :</b>	<b>1468972</b>	<b>12.635</b>



(II)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+( C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----

(II)(b) Statement showing Holding of Depository Receipts(DRs),Where underlying shares are in excess of 1% of total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+( C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----

FOR MOHIT INDUSTRIES LIMITED

*N. Saboo*

**Compliance Officer  
(Narayan S. Saboo)**

SHARE HOLDING PATTERN SUMMARY FOR FLOAT INDICES

FORM A

Name of the Company: MOHIT INDUSTRIES LTD			
Scrip code : 531453		Quarter Ended:30TH SEP. 2010	
Category Code	Category	No. of Shares	% of Shareholding
I A	<b>CONTROLLING/STRATEGIC HOLDING BASED IN INDIA</b>		
	1 Indian individual/HUFs and Relatives	2909005	24.95
	2 Indian Corporate Bodies/Trust/Partnerships	0	0.00
	3 Persons Acting in Concert(also include Suppliers/Customers)	3860460	33.12
	4 Other Directors and Relatives(other than in 1 above)	0	0.00
	5 Employee Welfare Trusts/ESOPs(already converted into shares but 1	0	0.00
	6 Banks/Financial Institutions	0	0.00
	7 Central/State Govt.	0	0.00
	8 Central/State Govt.Institutions	0	0.00
	9 Venture Funds/Private Equity Funds	0	0.00
	<b>Sub Total A</b>	<b>6769465</b>	<b>58.07</b>
B	<b>BASED OVERSEAS</b>		
	10 Foreign individuals(including FDI)	0	0.00
	11 Foreign Corporate Bodies(including FDI)	0	0.00
	12 Non Resident indians(Individuals)	0	0.00
	13 Non Resident Indian Corporate bodies	0	0.00
	<b>Sub Total B</b>	<b>0</b>	<b>0.00</b>
	<b>GRDs/ADRs/ADSs</b>	0	0.00
	<b>Sub Total C</b>	<b>0</b>	<b>0.00</b>
D	<b>Others(Please Specify here)</b>	0	0.00
	<b>Sub Total D</b>	<b>0</b>	<b>0.00</b>
E	<b>Any other shares locked-in(except covered above)</b>	0	0.00
	<b>Sub Total E</b>	<b>0</b>	<b>0.00</b>
	<b>Sub Total I</b>	<b>6769465</b>	<b>58.07</b>



## SHARE HOLDING PATTERN SUMMARY FOR FLOAT INDICES

FORM A

Name of the Company: MOHIT INDUSTRIES LTD			
Scrip code : 531453		Quarter Ended: 30TH SEPT 2010	
Category Code	Category	No. of Shares	% of Shareholding
II	FREE FLOAT		
A	BASED IN INDIA		
	1 Indian individual/HUFs	3318298	28.46
	2 Indian Corporate Bodies/Trust/Partnerships	1299670	11.15
	3 Independent Directors & Relatives	0	0.00
	4 Present Employees	0	0.00
	5 Banks/Financial Institutions	0	0.00
	6 Central/State Govt.	0	0.00
	7 Central/State Govt.Institutions	0	0.00
	8 Insurance Companies	0	0.00
	9 Mutual Funds	0	0.00
	10 Venture Funds/Private Equity Funds	0	0.00
	11 Customers	0	0.00
	12 Suppliers	0	0.00
	<b>Sub Total A</b>	<b>4617968</b>	<b>39.61</b>
B	BASED OVERSEAS		
	13 Foreign individuals	0	0.00
	14 Foreign Corporate Bodies	0	0.00
	15 Foreign Institutional Investors(SEBI-registered)	185850	1.59
	16 Non Resident Indians(Individuals)	47449	0.41
	17 Non Resident Indian Corporate Bodies	0	0.00
	<b>Sub Total B</b>	<b>233299</b>	<b>2.00</b>
C	GRDs/ADRs/ADSs	0	0.00
	<b>Sub Total C</b>	<b>0</b>	<b>0.00</b>
D	Others(Please Specify here)		
	1 In transit clearing members	36843	0.32
	<b>Sub Total D</b>	<b>36843</b>	<b>0.32</b>
	<b>Sub Total II</b>	<b>4888110</b>	<b>41.93</b>
	<b>Grand Total</b>	<b>11657575</b>	<b>100.00</b>

BROAD SUMMARY OF HOLDING	No. of Shares	% of Shareholding
Total Controlling/Strategic Holding	6769465	58.07
Total Free=Float	4888110	41.93
<b>Grand Total:</b>	<b>11657575</b>	<b>100.00</b>

SUMMARY OF DOMESTIC/FOREIGN HOLDING	No. of Shares	% of Shareholding
Total Domestic Holding	11424276	98.00
Total Foreign holding	233299	2.00
<b>Grand Total:</b>	<b>11657575</b>	<b>100.00</b>



**CONTROLLING/STRATEGIC HOLDERS****FORM B**

(Include Every Single holder and list them Category wise)

Name of the Company: MOHIT INDUSTRIES LTD				
Scrip code : 531453		Quarter Ended: 30TH SEPT. 2010		
Sr. No.	Holder's Name	No. of Shares Held	% of Share holding	Category Code
	<b>DIRECTORS/RELATIVES/PAIC</b>			
1	SITARAM N SABOO	571248	4.90	IA1
2	NARAYAN S SABOO	678608	5.82	IA1
3	MADHU NARAYAN SABOO	338964	2.91	IA1
4	BHAGWATIDEVI S SABOO	328773	2.82	IA1
5	NARAYAN S SABOO H.U.F.	245866	2.11	IA1
6	NARESH S SABOO	268424	2.30	IA1
7	SITARAM SABOO H.U.F	150000	1.29	IA1
8	MOHIT N. SABOO	202836	1.74	IA1
9	MANISH N. SABOO	124286	1.06	IA1
		2909005	24.95	

Sr. No.	Holder's Name	No. of Shares Held	% of Share holding	Category Code
	<b>PERSONS ACTING IN CONCERT</b>			
1	MOHIT OVERSEAS PVT LTD	1598622	13.71	IA3
2	MOHIT YARNS LTD	1401388	12.02	IA3
3	MASK INVESTMENTS LTD	860450	7.38	IA3
		3860460	33.12	



**FREE -FLOAT HOLDERS**  
**DISCLOSE ONLY HOLDINGS OF 1% & ABOVE**  
**(List holders Categorywise)**

**FROM C**

Name of the Company: MOHIT INDUSTRIES LTD					
Scrip Code: 531453			Quarter Ended : 30TH SEPTEMBER 2010		
Sr No	Holders Name	No.of Shares Held	% of share holding	Category Code	Relationship if any with anyone in I
<b>RESIDENT INDIVIDUALS</b>					
1	BONY NIRANJAN DALAL	241000	2.067	IIA 1	
2	GEETABEN NIRANJAN DALAL	254000	2.179	IIA 1	
3	NIRANJAN VENILAL DALAL	331000	2.839	IIA 1	
	<b>TOTAL</b>	<b>826000</b>	<b>7.085</b>		
<b>CORPORATE BODIES</b>					
1	CIL SECURITIES LIMITED	235223	2.018	IIA 2	
2	JAINAM SHARE CONSULTANTS PVT LTD	187770	1.611	IIA 2	
3	PASSAGE TO INDIA MASTER FUND LTD	185850	1.594	IIA 2	
	<b>TOTAL</b>	<b>608843</b>	<b>5.223</b>		

**For Mohit Industries Ltd.**

*N. S. Saboo*

**Compliance Officer  
(Narayan S. Saboo)**