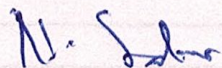


I (A)

Name of The Company	MOHIT INDUSTRIES LIMITED		
Scrip Code,Name of the Scrip Class of scrip	531453		
Partly Paid-up Shares	No.Of Partly Paid-Up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the company
Held By Promoter/Promoters Group	NIL	NIL	NIL
Held By public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible Securities	No.Of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held By Promoter/Promoters Group	NIL	NIL	NIL
Held By public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrant	As a % of Total no of Warrants	As a % of total no. of shares of the company assuming full conversion of the warrants
Held By Promoter/Promoters Group	2500000	100	17.66
Held By public	NIL	NIL	NIL
Total	2500000	100	17.66
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	14157575		

For Mohit Industries Limited



(Narayan S. Saboo)
Compliance Officer



(I)(a) Statement showing Shareholding Pattern

Name of the Company: MOHIT INDUSTRIES LTD								
Scrip Code: 531453				Quarter ended on: 30TH SEPTEMBER 2011				
Category code	Category of shareholder	Number of Share holders	Total Number of shares	Number of shares held in dematerialised Form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number as a percentage	
					A+B	A+B+C		
A	Shareholding of Promoter and Promoter Group							
1	Indian							
a	Individuals/HUFs	9	2934537	2934537	25.17	25.17	0	0
b	Central Govt./State Govt.	0	0	0	0	0	0	0
c	Bodies Corporate	3	4215320	4215320	36.16	36.16	0	0
d	Financial Institutions/Banks	0	0	0	0	0	0	0
e	Any Other	0	0	0	0	0	0	0
	Sub Total : A1	12	7149857	7149857	61.33	61.33	0	0
2	Foreign							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Other(specify)	0	0	0	0.00	0.00	0	0
	Sub Total : A2	0	0	0	0.00	0.00	0	0
	Sub Total : A	12	7149857	7149857	61.33	61.33	0	0
B	Public shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0
e	Insurance Companies	0	0	0	0.00	0.00	0	0
f	Foreign Institutional Investors	1	185850	185850	1.59	1.59	0	0
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
h	Any Other(NRI Corp Bodies/Foreign Corp Bodies)	0	0	0	0.00	0.00	0	0
	Sub Total : B1	1	185850	185850	1.59	1.59	0	0
2	Non-Institutions							
a	Bodies Corporate	100	1129587	1128087	9.69	9.69	0	0
bl	Individual-Holding nominal shr capital upto Rs.1lakh	2041	1507300	1464568	12.93	12.93	0	0
bii	Individual-Holding nominal shr capital in excess of Rs.1lakh	42	1647640	1647640	14.13	14.13	0	0
c	Any Other						0	0
C01	Clearing Member	10	10365	10365	0.09	0.09		
C02	NRIs	12	26976	26976	0.23	0.23		
C03	Trust	0	0	0	0.00	0.00	0	0
e	GDRs/ADRs/ADSs	0	0	0	0.00	0.00	0	0
	Sub Total : B2	2205	4321868	4277636	37.07	37.07	0	0
	Sub Total : B	2206	4507718	4463486	38.67	38.67	0	0
C	Shares held by Custodians and against which Depository receipt have been is							
		0	0	0	0.00	0.00	0	0
	Sub Total : C	0	0	0	0.00	0.00	0	0
	Sub Total : C	0	0	0	0.00	0.00	0	0
	Total of A+B	2218	11657575	11613343	100.00	100.00	0	0
	Total of A+B+C	2218	11657575	11613343	100.00	100.00	0	0



(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and promoter Group"

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BHAGAWATIDEVI S SABOO	328773	2.82
2	MADHU NARAYAN SABOO	349358	3.00
3	MANISH N. SABOO	124286	1.07
4	MASK INVESTMENTS LTD	1215310	10.43
5	MOHIT N. SABOO	202836	1.74
6	MOHIT OVERSEAS PVT LTD.	1598622	13.71
7	MOHIT YARNS LTD	1401388	12.02
8	NARAYAN S. SABOO	693746	5.95
9	NARAYAN S. SABOO HUF	245866	2.11
10	NARESH S SABOO	268424	2.30
11	SITARAM N. SABOO	571248	4.90
12	SITARAM N. SABOO H.U.F.	150000	1.29
	Total :	7149857	61.33

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding morethan 1% of the total number of shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BONY NIRANJAN DALAL	164262	1.409
2	GEETABEN NIRANJAN DALAL	254000	2.179
3	NIRANJAN VENILAL DALAL	326000	2.796
4	CIL SECURITIES LIMITED	190926	1.638
5	JAINAM SHARE CONSULTANTS PVT LTD	134352	1.152
6	PASSAGE TO INDIA MASTER FUND LTD	185850	1.594
7	MEMANI INVESTMENT AND FINANCE PVT	128212	1.100
8	ARIHANT CAPITAL MARKET LTD	153440	1.316
	Total :	1537042	13.184

(l)(d) Statement showing details of locked-in shares

Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (l)(a) above}
1	BHAGAWATIDEVI S SABOO	NIL	NIL
2	MADHU NARAYAN SABOO	NIL	NIL
3	MANISH N. SABOO	NIL	NIL
4	MASK INVESTMENTS LTD	NIL	NIL
5	MOHIT N. SABOO	NIL	NIL
6	MOHIT OVERSEAS PVT LTD.	NIL	NIL
7	MOHIT YARNS LTD	NIL	NIL
8	NARAYAN S. SABOO	NIL	NIL
9	NARAYAN S. SABOO HUF	NIL	NIL
10	NARESH S SABOO	NIL	NIL
11	SITARAM N. SABOO	NIL	NIL
12	SITARAM N. SABOO H.U.F.	NIL	NIL
	Total :	NIL	NIL



(II)(a) Statement showing details of Depository Receipts(DRs)

Sr. No.	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----

(II)(b) Statement showing Holding of Depository Receipts(DRs),Where underlying shares are in excess of 1% of total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	shares underlying outstanding DRs asa percentage of total Number of shares{i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	-----	-----	-----	-----
2	-----	-----	-----	-----
Total :		-----	-----	-----



FOR MOHIT INDUSTRIES LIMITED

N. Saboo

**Compliance Officer
(Narayan S. Saboo)**