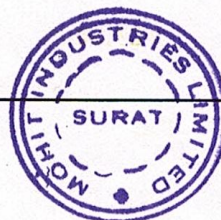


## STATEMENT SHOWING SHAREHOLDING PATTERN

I (A)

Name of The Company	<b>MOHIT INDUSTRIES LIMITED</b>		
Scrip Code,Name of the Scrip	<b>531453</b>		
Class of scrip			
Quarter Ended	<b>30TH SEPTEMBER 2012</b>		
Partly Paid-up Shares	No.Of Partly Paid-Up Shares	As a % of total no. of Partly Paid-up shares	As a % of total no. of shares of the company
Held By Promoter/Promoters Group	NIL	NIL	NIL
Held By public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible Securities	No.Of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held By Promoter/Promoters Group	NIL	NIL	NIL
Held By public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of warrant	As a % of Total no of Warrants	As a % of total no. of shares of the company assuming full conversion of the warrants
Held By Promoter/Promoters Group	NIL	NIL	NIL
Held By public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	14157575		

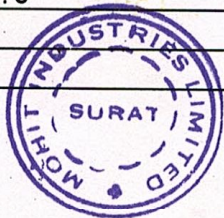


For Mohit Industries Limited

*N. S. Saboo*  
 (Narayan S. Saboo)  
 Compliance Officer

(I)(a) Statement showing Shareholding Pattern

Name of the Company: MOHIT INDUSTRIES LTD		Table (I)(a)						
Scrip Code: 531453		Quarter ended on: 30/09/2012						
Category code	Category of shareHolder	Number of Share holders	Total Number of shares	Number of shares held in dematerialised Form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered number as a percentage	
					As a Percentage of (A+B)1	As a Percentage of (A+B+C)	Number Of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>ShareHolding of Promoter and Promoter Group2</b>							
1	<b>Indian</b>							
(a)	Individuals/HUFs	4	3634537	2934537	25.67	25.67	0	0
(b)	Central Govt./State Govt.	0	0	0			0	0
(c)	Bodies Corporate	14	5812362	5212362	41.05	41.05	0	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0
(e-1)	Directors Relatives							
(e-ii)	Directors Relatives							
	<b>Sub Total : (A)(I)</b>	<b>18</b>	<b>9446899</b>	<b>8146899</b>	<b>66.73</b>	<b>66.73</b>	<b>0</b>	<b>0</b>
2	<b>Foreign</b>							
a	Individuals(NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Other(specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total : (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promotor</b>	<b>18</b>	<b>9446899</b>	<b>8146899</b>	<b>66.73</b>	<b>66.73</b>	<b>0</b>	<b>0</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(c)	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	1	185850	185850	1.31	1.31	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other(NRI Corp Bodies/Foreign Corp Bodies)	0	0	0	0.00	0.00	0	0
	<b>Sub Total : B1</b>	<b>1</b>	<b>185850</b>	<b>185850</b>	<b>1.31</b>	<b>1.31</b>	<b>0</b>	<b>0</b>
2	<b>Non-Institutions</b>							
a	Bodies Corporate	93	2249378	1047878	15.89	15.89	0	0
bi	Individual-Holding nominal shr capital upto Rs.1lakh	1602	1015974	975742	7.18	7.18	0	0
bi	Individual-Holding nominal shr capital in excess of Rs.1lakh	31	1213833	1213833	8.57	8.57	0	0
c	Any Other						0	0
C01	Clearing Member	45	42639	42639	0.30	0.30		
C02	NRIs	7	3002	3002	0.02	0.02		
	<b>Sub Total : B2</b>	<b>1778</b>	<b>4524826</b>	<b>3283094</b>	<b>31.96</b>	<b>31.96</b>	<b>0</b>	<b>0</b>
	<b>Sub Total : B</b>	<b>1779</b>	<b>4710676</b>	<b>3468944</b>	<b>33.27</b>	<b>33.27</b>	<b>0</b>	<b>0</b>
C	<b>Shares held by Custodians and against which Depository receipt have been issued</b>							
1	Promoters and Promoter Group							
2	Public shareholding							
e	GDRs/ADRs/ADSs	0	0	0	0.00	0.00	0	0
	<b>Sub Total : C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Sub Total : C</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total of A+B</b>	<b>1797</b>	<b>14157575</b>	<b>11615843</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
	<b>Total of A+B+C</b>	<b>1797</b>	<b>14157575</b>	<b>11615843</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>



For Mohit Industries Ltd.

*N. Sahu*

Director

(l) (b) Statement showing holding of securities (including shares, Warrants, Convertible Securities) of Persons belonging to the category-Promoter and Promoter Group

Sr No.	Name of the shareholder	Details Of Shares held		Encumbered shares			Details of Warrants		Details of Convertible securities		Total Sahres (including underlying shares assuming full conversion of warrant and convertible securities ) as a % diluted shares capital
		Number of shares	As a % of Grand total (A)+(B)+('c)	No	As a%	As a % of Grand total (A)+(B)+('c) f sub-clause (l) (a)	No Of Warrants held	As a % of Grand total (A)+(B)+('c)	No of Convertible securities held	As a % Total No of convertible securities of the same class	
1	BHAGAWATIDEVI S SABOO	328773	2.322	NIL	NIL	0	0	0	NIL	NIL	0.000
2	BHAGAWATIDEVI S SABOO	50000	0.353	NIL	NIL	0	0	0	NIL	NIL	0.000
3	MADHU NARAYAN SABOO	349358	2.468	NIL	NIL	0	0	0	NIL	NIL	0.000
4	MANISH N. SABOO	124286	0.878	NIL	NIL	0	0	0	NIL	NIL	0.000
5	MANISH N. SABOO	150000	1.060	NIL	NIL	0	0	0	NIL	NIL	0.000
6	MASK INVESTMENTS LTD	1573131	11.112	NIL	NIL	0	0	0	NIL	NIL	0.000
7	MOHIT N. SABOO	202836	1.433	NIL	NIL	0	0	0	NIL	NIL	0.000
8	MOHIT N. SABOO	100000	0.706	NIL	NIL	0	0	0	NIL	NIL	0.000
9	MOHIT OVERSEAS PVT LTD.	1598622	11.292	NIL	NIL	0	0	0	NIL	NIL	0.000
10	MOHIT YARNS LTD	2040609	14.414	NIL	NIL	0	0	0	NIL	NIL	0.000
11	NARAYAN S. SABOO	693746	4.900	NIL	NIL	0	0	0	NIL	NIL	0.000
12	NARAYAN S. SABOO HUF	245866	1.737	NIL	NIL	0	0	0	NIL	NIL	0.000
13	NARESH S SABOO	268424	1.896	NIL	NIL	0	0	0	NIL	NIL	0.000
14	SITARAM N. SABOO	571248	4.035	NIL	NIL	0	0	0	NIL	NIL	0.000
15	SITARAM N. SABOO H.U.F.	150000	1.060	NIL	NIL	0	0	0	NIL	NIL	0.000
16	MOHIT EXIM PVT LTD	600000	4.238	NIL	NIL	0	0	0	NIL	NIL	0.000
17	SMT SONIYA N SABOO	200000	1.413	NIL	NIL	0	0	0	NIL	NIL	0.000
18	AYUSHI SUDHIR JAIN	200000	1.413	NIL	NIL	0	0	0	NIL	NIL	0.000
	Total :	9446899	66.727	0		0	0	0	0	0	0.000



For Mohit Industries Ltd.

*Al. Sahar*

Director

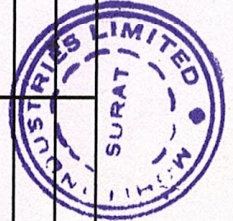


(l) ("c) (II) Statement showing holding of securities (including shares, Warrants, Convertible Securities) of Persons (together with PAC) belonging to the category - Public and holding more than 5% of total number of shares of the company

Sr No	Name Of the Shareholder and the persons Acting in Concert (PAC) with than	No of Shares Held	Shares as a % of total no of shares {i.e. Grnad Total (A)+(B)+("C)indicated in Statement at para (l) (a) above}	Holds of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No Of Warrants held	As a % Total No. Of warrants of the same class	No Of Convertible Securities held	% w.r.t total no. of convertible securities of the same class	
1	NIL	0	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(l) ("d) Statement showing details of locked-in-shares

Sr No	Name Of the Shareholder and the persons Acting in	No of locked in shares	Shares as a percentage of Total No of Grand Total {A} + {B} + {C} indicated in statement at para (l) (a) above}
1	AYUSHI JAIN	200000	1.41
2	BAHGWATIDEVI SABOO	50000	0.35
3	MANISH SABOO	150000	1.06
4	MOHIT EXIM PVT LTD	600000	4.24
5	MOHIT SABOO	100000	0.71
6	SONIA SABOO	200000	1.41
	<b>Total</b>	<b>1300000</b>	<b>9.18</b>



For Mohit Industries Ltd.

*Mr. Sahas*

Director

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR ADRs, GDRs, SDRs	No of outstanding DRs	No Of Sahres Underlying Outstanding DRs	Shares underlying outstanding DRs as a No Of shares (i.e. Grand percentage of total Total (A) + (B) + ("C) indicated in Statement at para (I) (a) above}
1	NIL	0	0.00	
	<b>Total</b>	<b>0</b>	<b>0.00</b>	

(II) (b) Statement showing details of Depository Receipts (DRs), Where underlying shares held by -Promoter/Promoter group, are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR,ADRS, GDRS, SDRS etc.	No Of Sahres Underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total Number of shares {i.e. Grand Total (A) + (B) + ("C) indicated in Statement at para (I) (a) above}
1	NIL	0	0.00	
	<b>Total</b>	<b>0</b>	<b>0.00</b>	

For Mohit Industries Ltd.

*N. Saha*

Director

